



*Federation of Indian  
Spice Stakeholders*

# NEWSLETTER THE SPICE AROMA

फेडरेशन ऑफ इंडियन स्पाइस स्टेकहोल्डर्स

Presented by Federation of Indian Spices Stakeholder,  
Unjha, Gujarat, India. Volume 4 | Issue 2 | July 2025

THE THEME OF THE YEAR "SOIL TO SOUL CONNECTING THE SPICE INDUSTRY"



Air India Flight AI 171 - A heartbreaking tragedy

Our hearts ache for the lives lost and the families left  
behind. May God give them the strength to face the  
irreparable loss.

**We stand in the quiet solidarity,  
holding space for their sorrow in our prayers.**



**From the Chairman's desk**

**Dear Friends,**

**Greetings!**

*As we enter the monsoon season of 2025, let me begin by paying homage to all those who lost their lives in the tragic AI 171 crash on 12<sup>th</sup> June, 2025. The trustees and the Board of Directors join me, as we stand in solidarity with the families of the deceased.*

*The govt. of Gujarat has postponed the Vibrant Gujarat to 2027. They wish to focus on the traditional industries of Gujarat just before the big event. The Govt. of Gujarat has planned 4(four) mini vibrant events. The first one on 9<sup>th</sup> & 10<sup>th</sup> Oct. 2025, in North Gujarat, Mehsana. The other 3 to be held subsequently in Rajkot in the month of January 2026. Followed by an event in Surat during the month of April 2026 & the last one in Baroda during the month of July 2026. This is a welcome step to bring the traditional economy and the MSMEs into the limelight. A pre-cursor meeting was attended by 5 of our Directors including Founder Chairman, Mr. Ashwin Nayak, on the invitation from the Government. The founder Chairman during his presentation made a strong appeal for a separate seed spices Board, as the need of the hour to boost export of Spices from the western Region.*

*We also held a meeting with Price water House (PWC) consultants to the Govt on boosting trade, and raised our issues to do away with cumbersome processes for ease of doing business. We will shortly be holding a n event to showcase the benefits of ZED (Zero Effect, Zero Defect) policy of the Govt. This is India's certification programme in line with the various certifications like BRC, & USFDA.*

*We have suggested to Spices Board to do away with certain un-necessary regulations for obtaining Health certificate for exports and that various associations should be allotted stalls at various Trade Fairs to showcase India's Spices as BRAND INDIA. And also, to provide incentives for value addition in spices.*

*Iran-Israel finally agreed to a ceasefire, much to the satisfaction of the entire world. Fear of closing down the Hormuz Strait was looming large. But, all's well, that ends well.*

*Congratulations to RCB for their first IPL trophy in 18 years. The win was rightly dedicated to one of India's tallest cricketer & former team India captain – Virat Kohli.*

*Another feather in India's cap is Group Captain Shubhanshu Shukla, as he becomes the first Indian astronaut to visit the International Space Station. Congratulations to him and we are all confident that he will bring laurels to the country as he takes forward the legacy from his predecessor Rakesh Sharma who travelled to space in 1984.*

**JAIHIND!**

*I thank all those who have shared an elaborate and informative Technical report on Spices and other Agro-products which is much appreciated and have added value to our Newsletter.*

*Please keep giving us your feedback about our newsletters, as it helps us to improve the content. I hope you find this month's newsletter interesting and informative.*

**With best wishes**

**Tejus Gandhi, Chairman,**

**Federation of Indian Spice Stakeholders**

**फेडरेशन ऑफ इंडियन स्पाइस स्टेकहोल्डर्स - NEWSLETTER – THE SPICE AROMA VOL 4/ISSUE 2 JULY 2025**  
**Theme of the year “Soil to Soul Connecting the Spice Industry”**

<b>Highlights of the July 2025 Newsletter – The Spice Aroma</b>	<b>Pg. No</b>
Chairman’s Message	2
Highlights of The July 24 Newsletter – The Spice Aroma	3
Trustees and Board Of Directors	3
Export of Seed Spices for April 2025	4
Voice of the Trade	5
Item-wise Export of Spices from India- Spice Board - 2023-24 & 2024-25	6
New credit cover for MSME exporters by September 2025	6
Report on export-import of Pistachio, Desiccated Coconut, Walnut, Chilly, Cashew, Sesame & Coriander Yogesh Mehta, CEO SpicExim	7
National Turmeric Board headquarters inaugurated in Telangana	8
Turmeric exports from India – Hardik Shah, Sangli	8
TMC Technical Report on Dhaniya and Jeera Shri Amit Khare, AVP- Research, GCL Broking	9-10
Technical Report on Coriander, Jeera and Turmeric - Shri Manoj Kumar Jain, Director – Head commodity and currency research Prithvi Finmart Pvt. Ltd.	11-13
Major Financial rule changes w.e.f 1.7.2025	14
Trade Delegation cum Buyer Sellers meet organised by Spice Board to China from 26th to 31st May.25	15
Pre-cursor to Vibrant Gujarat Global Summit	15
Banning the usage of harmful pesticides -FISS representation to Ministry of Agriculture	16
Filing of RoDTEP returns- FISS representation to MoC &I, DGFT & Spice Board	17-18
Industry meet & Agri Start up 14 <sup>th</sup> -15 <sup>th</sup> July 25	18
Advisory on revised fumigation requirement to Australia- Spice Board	19
Export of Cumin to EU - Monitoring mechanism for testing of Pesticide Residues (PR) in Cumin exported to EU – Spice Board	20-27
China blocks important agriculture-related shipments to India; continues exports to others	27
Federation Patron membership, Renewal & New enrolment	28-32
About Federation of Indian Spice Stakeholders	33-34

	<b>Federation of Indian Spice Stakeholders, Unjha, Gujarat</b>
	<b>Trustees and Board of Directors for the year 2025-2026</b>
	<b>Trustees</b>
1	<b>Shri Pukhraj Chopra</b>
2	<b>Shri Yogesh Mehta Head of Committee on Seed Spice Board</b>
3	<b>Shri Ashvin Patel</b>
4	<b>Shri Mayur Mehta – Head Farmers Program</b>
5	<b>Shri Suresh Chandarana</b>
	<b>Board of Directors</b>
1	<b>Shri Tejus Gandhi, Chairman</b>
2	<b>Shri U Karthik, Co-Chairman Federation</b>
3	<b>Shri Ajay Goyal Hon’ Secretary, Federation</b>
4	<b>Shri Ashwin Nayak, Founder &amp; Chairman International Trade</b>
5	<b>Shri Sameer Shah – Director International Trade</b>
6	<b>Shri Mitesh Kumar Patel, Chairman APMC Drive</b>
7	<b>Shri Devendra Patel, Chairman Crop Survey</b>
8	<b>Shri Sitaram Patel – Treasurer</b>
9	<b>Shri Ligneshkumar Narayanbhai Patel, Jt. Treasurer</b>
10	<b>Shri Neeraj Patel Co-ordinator Govt. Dept</b>
11	<b>Shri Vinay Patel, Chairman Regional Meet</b>
12	<b>Shri Vijay Joshi – Director Media coordinator</b>
13	<b>Shri Tarun Patel – Director Media</b>
14	<b>Shri Pratik Adhiya, Chairman Membership Drive</b>
15	<b>Shri Faisal Sorathia – Jt. Secretary Membership Drive</b>
16	<b>Shri Hasmukh Patel, Membership Drive</b>
17	<b>Shri Rohit Sharma, Membership Drive</b>
18	<b>Shri Kishore Shah Zone Chairman South East Region</b>
19	<b>Shri Chirag Kumar Patel, Zone Chairman North West Region</b>
20	<b>Shri Hardik Shah, Membership Drive Maharashtra Region &amp; Newsletter Publication</b>
21	<b>Shri Bimal Rameshbhai Patel Co-ordinator All Gujarat APMC</b>
22	<b>Shri Hardik Patel</b>
23	<b>Shri Karan Ganatra</b>
24	<b>Shri Chintan Kanabar</b>
25	<b>Shri Dhaval kumar Jitendrakumar Patel</b>
26	<b>Shri Himanshu Raiyani,</b>
27	<b>Shri Suresh Kumar Soni</b>
28	<b>Shri Ganeshan Pillai, Director General</b>

**Newsletter compiled by Ganeshan Pillai & Hardik Shah**

**Cover design: Sneha Arts**

**News and Reports are compiled from various sources.**

**Views expressed in the FISS Newsletter – The Spice Aroma are Not necessarily those of Trustees, Board of Directors, Trustees and Members of the Federation**

**This is for private circulation only**

**SEED SPICE EXPORT QUANTITY APRIL 2025**

Export Data in Metric Ton	Jan-22	Jan-23	Jan-24	Jan- 25
Cumin seed	13,428.59	8,049.17	13,231.19	18203.64
Fennel Seed	1,468.66	2,167.91	3,752.14	4935.61
Coriander	2,461.90	3,548.63	6,225.32	5786.13
Fenugreek seeds	2,097.54	2,094.80	2,201.91	4224.53
	Feb-22	Feb-23	Feb-24	Feb- 25
Cumin seed	12,620.09	11,362.19	11882.46	14093.56
Fennel Seed	2,561.75	951.47	1990.59	2497.28
Coriander	2,249.89	3,637.07	6577.43	5434.17
Fenugreek seeds	1,921.46	2,075.10	3691.74	3944.87
	Mar-22	Mar-23	Mar-24	Mar- 25
Cumin seed	13,406.43	18,552.11	33250.41	18737.32
Fennel Seed	1,580.99	938.64	1882.75	1999.82
Coriander	3,076.23	11,477.52	8289.76	5493.32
Fenugreek seeds	2,408.14	1,879.40	3682.4	4664.19
	Apr-22	Apr-23	Apr-24	Apr- 25
Cumin seed	9,561.19	16281.87	39182.42	20688.16
Fennel Seed	1,971.89	6388.14	13396.75	2,623.40
Coriander	3,124.17	10300.26	6054.49	7,259.35
Fenugreek seeds	3,886.70	2272.85	3562.39	4,895.50
	May-22	May-23	May-24	
Cumin seed	13,372.75	24,794.40	22280.95	
Fennel Seed	3,042.27	9,832.53	9574.92	
Coriander	3,047.77	24,389.01	5492.14	
Fenugreek seeds	3,777.38	3,848.12	4202.87	
	Jun-22	Jun-23	Jun-24	
Cumin seed	19,534.38	10,411.13	16624.46	
Fennel Seed	1,980.97	1,974.74	11044.09	
Coriander	2,427.04	12,240.90	5482.71	
Fenugreek seeds	3,330.71	1,702.06	4174.30	
	Jul-22	Jul-23	Jul-24	
Cumin seed	19,096.00	8,297.80	19082.13	
Fennel Seed	1,474.77	1,153.54	7628.22	
Coriander	2,267.78	10,473.45	4383.43	
Fenugreek seeds	3,291.27	2,375.79	2430.88	
	Aug-22	Aug-23	Aug-24	
Cumin seed	23,477.82	8,081.60	14,496.15	
Fennel Seed	1,551.81	1,229.95	4,543.50	
Coriander	2,561.56	7,473.44	4,120.03	
Fenugreek seeds	3,031.30	2,071.68	4,109.93	
	Sep-22	Sep-23	Sep-24	
Cumin seed	17,154.81	7190.83	16973.75	
Fennel Seed	1,181.65	1395.47	6922.64	
Coriander	2,463.62	4810.78	4465.92	
Fenugreek seeds	2,698.96	1408.17	2869.85	
	Oct-22	Oct-23	Oct-24	
Cumin seed	11,700.55	7505.53	18081.38	
Fennel Seed	1,188.55	1739.44	6643.85	
Coriander	2,040.81	4916.84	4694.56	
Fenugreek seeds	2,496.36	2498.75	3779.03	
	Nov-22	Nov-23	Nov-24	
Cumin seed	10,503.69	9026.95	12643.53	
Fennel Seed	1,640.76	2573.95	3156.14	
Coriander	2,350.66	4197.41	3949.11	
Fenugreek seeds	2,145.53	2059.68	2901.79	
	Dec-22	Dec-23	Dec-24	
Cumin seed	11,794.50	13,403.06	19645.18	
Fennel Seed	1,773.95	5,274.30	4524.19	
Coriander	3,478.78	6,485.56	5295.02	
Fenugreek seeds	1,860.29	2,729.71	3613.57	

Courtesy: Data provided by Shri Devendra Patel, Director, Past Chairman, FISS

## VOICE OF THE TRADE



### 1. Delay in Issuance of NOC by Spices Board for Re-Import of Exported Cargo

Occasionally, due to issues such as incorrect marking or labelling, exported consignments are not cleared at the destination port and must be re-imported. However, as per current regulations, we are required to obtain a No Objection Certificate (NOC) from the Spices Board before initiating the re-import process.

- **Concern:** The time taken to obtain the NOC is often long, leading to high demurrage and detention charges at the destination port.
- **Request:** We kindly request that the process for issuing NOC for re-import cases be expedited, or a provision be introduced for a **fast-track NOC** or **provisional NOC**, especially in cases where exporters are compliant and have a good track record.

### 2. Duplication of Inspection & Delay due to Involvement of FSSAI Post-NOC Issuance

Once the NOC is issued by the Spices Board, a copy is sent to FSSAI and Customs, which often leads to further inspections and delays.

- **Concern:** Despite the Spices Board already providing essential certificates like the ETO Certificate and Health Certificate, the additional involvement of FSSAI for the same consignment causes redundancy, delays, and additional compliance burdens.
- **Request:** We request clarification on why FSSAI involvement is necessary in cases where the Spices Board has already certified the consignment. If possible, a **single-window clearance** should be considered to eliminate duplicative processes and expedite cargo clearance.

**Rohit Sharma** – CEO, Seasons International Pvt Ltd, Bhilwara

---

**Task Force Committee Meeting for Seeds and Spices** have not taken place for more than 2.5 years, It is given to understand that Pepper meeting takes every 3 months? Hence Spice Board is requested to call for Task force meeting for seed and spices at the earliest.

**Yogesh Mehta, CEO SpicExim, Navi Mumbai**

### Exports of Red Chillies to Mexico.

Since last 5 years or so, Exporters are unable to Exports to Mexico, reasons best known to Spices Board. We were exporting nearly 18,000 to 22,000 tons Annually. It is proposed to take a delegation to the Joint Secretary, MoC & I to meet him personally to resolve the issue on priority basis since the earlier delegation headed by me during 2018-19 showed positive results.

**Yogesh Mehta, CEO SpicExim, Navi Mumbai**

---

Exporters are receiving Show cause notice from GST Department for the year 2018-19 seeking Tax, Interest & Penalty towards the Input on GST based on the purchases which was reflected shown to their credit in GST account of the party. Request to make representation to the Ministry

**Ajay Goyal, Gopilal Bhanwarlal & Sons, Unjha**



ITEM	2023-24(*)			2024-25(**)		
	Qty (Tons)	Value (Lakhs)	Value (Mln \$)	Qty (Tons)	Value (Lakhs)	Value (Mln \$)
PEPPER	17,890	73,648.88	88.96	20,830	105,500	124.54
CARDAMOM(S)	6,168	99,959.85	120.74	6,728	156,682	184.65
CARDAMOM(L)	1,281	14,815.41	17.90	1,368	22,944	27.02
CHILLI	601,084	1,249,248.45	1,508.94	715,506	1,140,490	1,342.52
GINGER	60,833	64,688.57	78.14	131,360	106,240	124.78
TURMERIC	162,019	187,586.79	226.58	176,325	288,539	341.54
CORIANDER	108,624	94,820.97	114.53	60,323	63,320	74.84
CUMIN	165,269	579,723.43	700.23	229,881	617,886	732.35
CELERY	6,599	10,074.31	12.17	8,473	11,879	14.05
FENNEL	39,565	66,960.91	80.88	76,586	76,544	90.93
FENUGREEK	30,855	26,612.76	32.14	44,516	36,589	43.23
OTHER SEEDS (1)	39,438	36,177.50	43.70	35,109	34,959	41.37
GARLIC	73,950	44,118.84	53.29	43,959	53,838	63.34
NUTMEG & MACE	5,143	28,687.69	34.65	4,756	25,192	29.85
OTHER SPICES (2)	102,133	186,808.08	225.64	118,171	242,447	286.33
CURRY POWDER/PASTE	72,421	175,727.66	212.26	77,151	209,499	247.59
SPICE OILS & OLEORESINS	18,762	412,300.59	498.01	20,940	453,324	535.92
MINT PRODUCTS (3)	27,659	343,919.81	415.42	27,283	353,576	417.8
TOTAL	1,539,692	3,695,880.50	4,464.17	1,799,267	3,999,448	4,722.65

SOURCE: DGC&S., CALCUTTA /MoC

\* Revised Fi-

nal \*\* Final

## New credit cover for MSME exporters by September 2025

The Indian government is set to launch a new credit guarantee scheme for export-oriented MSMEs by September, offering collateral-free loans of up to ₹20 crore per borrower with a guarantee cover of up to 95% for micro and small enterprises and 75% for medium enterprises. The scheme aims to address the gap in credit support for MSME exporters.

Detailed breakdown is given below

- **Target:** The scheme targets export-oriented MSMEs, aiming to facilitate access to finance for their operations and growth.
- **Loan Amount:** Eligible MSMEs can access collateral-free term loans up to ₹20 crore.
- **Guarantee Cover:** The scheme will offer a guarantee cover of up to 95% for micro and small enterprises and up to 75% for medium enterprises.
- **Operational Details:** The scheme is expected to be finalized within a month and will be managed by the National Credit Guarantee Trustee Company Limited (NCGTC). It is intended to remain operational through FY31, aligning with the 16th Finance Commission cycle.
- **Purpose:** The scheme aims to address the limitations of existing credit guarantee schemes, which do not cover all types of credit needs for MSME exporters.
- **Launch Date:** The government is targeting a September launch for this scheme.
- **Impact:** This initiative is expected to boost the competitiveness of MSME exporters and contribute to overall export growth.

\*\*\*\*\*

## Report on export-import of Pistachio, Desiccated Coconut, Walnut, Chilly, Cashew, Sesame & Coriander

### Yogesh Mehta, CEO SpicExim

- Iran's pistachio exports reached 10,180 metric tons from 21 April to 20 May, 26% more y/y, bringing seasonal exports to 132,290 metric tons, +69% y/y.
- India's 2024-25 spice production is projected at 11.9 million metric tons on 4.68 million hectares, -4% y/y, with #nutmeg (19,000 metric tons, -24% y/y) and cumin seeds (723,790 metric tons, -34% less y/y) projecting sharp falls @ Spices\_Board.
- Sri Lanka's desiccated coconut exports reached 8,780 metric tons in January-April 2025, 31% less year-over-year (y/y). Main importers: India (2,730 metric tons, 2% more y/y), Germany (737 metric tons, +15% y/y), and UAE (730 metric tons, -15% y/y). #coconut
- Chile's walnut exports reached 3,070 metric tons (in-shell basis) in April, up from 1,360 metric tons totaled in April 2024. This data brings 3,574 metric tons of seasonal exports (21 March-April 2025), 98% more y/y.
- Mexico's chili exports rose by 1% year-over-year (y/y) to 400,000 metric tons in Q1 2025, with the US (391,660 metric tons, +1% y/y) and Canada (8,860 metric tons, +15% y/y) leading purchases.
- Indian #imports of in-shell cashews totalled 140,780 metric tons, 30% less y/y, in Q1 2025. The main suppliers were Tanzania (94,070 metric tons, -21% y/y), Mozambique (15,150 metric tons, -36% y/y), and Nigeria (11,120 metric tons, 19% more y/y).
- India's sesame seed: Exports reached 67,310 metric tons in Q1 2025, +11% y/y. The main importers were the US (5,390 metric tons, +25% y/y), Iraq (5,110 metric tons, +17% y/y), and South Korea (4,180 metric tons, -42% y/y).
- New Crop Prospect of Bulgarian Coriander Seeds: 2025: A lot of frost on coriander makes a lot of damage. Then hail destroyed all crops in about 10 villages. 5% y/y, Iraq (5,110 metric tons, +17% y/y), and South Korea (4,180 metric tons, -42% y/y).
- We called many farmers, and from talking to them, we found out that the new harvest will be about 30-40% less than last year. Keep in mind that the last crop was already 60% less than the previous year, which means the crop is expected to be 90% less than 2 years ago. But this year, there are more acres of holy coriander, which will compensate.
- We have secured enough to cover our needs for the new crop 2025. But let's see what the final quantity will be at the end of the harvest, near the 10th of August.
- A lot of frost on coriander makes a lot of damage. Then hail destroyed all crops in about 10 villages.

\*\*\*\*\*

## Rubber Board, Spices Board ink MoU for KERA project

Our Bureau  
Kochi

The Rubber Board has signed an MoU with the Department of Agricultural Development and Farmers' Welfare for the 'KERA' (Kerala Climate Resilient Agri-Value Chain Modernisation) project, to be implemented with World Bank assistance from 2025 to 2029.

The MoU was signed by Rubber Board Executive Director M Vasanthagesan and Additional Project Director of KERA and Director of the Industries and Commerce Department P Vishnuraj.

An MoU was also signed with the Spices Board for the KERA project by its Director Rema Shree AB.

### MONETARY AID

Under the scheme, planters



M Vasanthagesan (left), ED, Rubber Board, and P Vishnuraj, Additional Project Director of KERA and Director of the Department of Industries and Commerce, with the MoU

will get financial assistance of ₹75,000 per hectare for rubber cultivation and ₹1,00,000 for cardamom for a maximum of two hectares each.

Rubber farmers in six districts — Kottayam, Ernakulam, Pathanamthitta, Kan-

nur, Malappuram and Thiruvananthapuram — and cardamom farmers in Idukki district will benefit from the scheme.

The project envisages replanting 30,000 hectares of senile rubber plantations on an outlay of ₹225 crore.

## Cabinet Decisions

June 25, 2025



## India's Potato Power Grows Stronger

Cabinet approves setting up International Potato Centre's South Asia Regional Centre at Agra

Focus on productivity, post-harvest tech, and value-addition

Boost to farmer incomes, nutrition security, and job creation

Employment across production, processing, packaging, transport & marketing value chains





### National Turmeric Board headquarters inaugurated in Telangana

In a major boost to India’s turmeric farming sector, Union Home Minister and Minister of Cooperation Hon’ble Shri Amit Shah on 29<sup>th</sup> June 25 inaugurated the headquarters of the National Turmeric Board in Nizamabad, Telangana. He highlighted that turmeric was cultivated on over 3 lakh hectares across the country in 2023–24, yielding 10.74 lakh tonnes.

Turmeric contains medicinal value. It is a “wonder drug” with anti-viral, anti-cancer, and anti-inflammatory properties that are gaining international recognition.

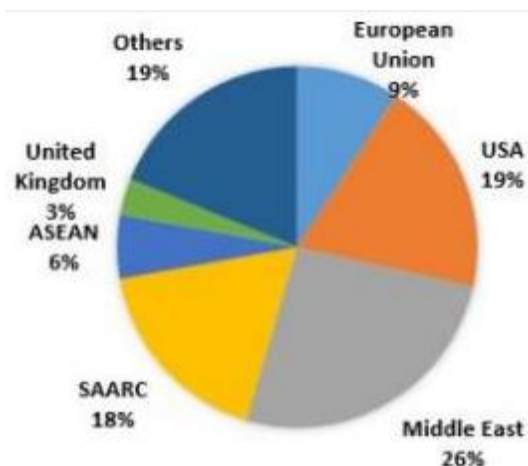
Nizamabad, widely recognized as the “turmeric capital” of India, will now have the infrastructure to take its produce to global markets within the next few years.

The Centre has set a target to scale turmeric exports to \$1 billion by 2030, with all required preparations already underway. The National Turmeric Board will spearhead efforts to ensure maximum value returns to farmers, promote GI-tagged organic turmeric, and facilitate training and capacity-building programs. The Board will also guide compliance with global standards for quality and safety and support research and development to further explore turmeric’s therapeutic benefits.

Key turmeric-growing districts in Telangana—Nizamabad, Jagtial, Nirmal, and Kamareddy—are expected to gain significantly from this institutional support.

\*\*\*\*\*

### Turmeric exports from India



In the 2024–25 financial year (April 2024 to March 2025), India exported turmeric valued at approximately Rs. 2864 crores ( US \$341 million), a 51% increase over the previous year.

Government of India has targeted to reach Rs. 8400 crores ( US\$ 1 billion ) export target for turmeric by 2030 by strengthening the complete chain for turmeric packaging, branding, marketing, and export.

It will also ensure that the quality and safety standards of Indian turmeric meet global benchmarks, arrange appropriate packaging, and provide training and skill development to farmers on how to harvest turmeric to avoid any export-related obstacles.

**Source: Hardik Shah, Ratanshi Khimji & Co, Sangli**





## TMC Technical Report

### TMC Daily Chart



NCDEX August TMC is trading near 14300 levels; On May 2024 TMC has made a high of 21058. And from there TMC has made a low of 11282 on March 2025, means TMC has corrected almost 46% from its May 2024 top, And recovered almost 27% from its March 2025 low level. Currently TMC is trading in a small range of 15400 to 13700, TMC daily chart are positive and momentum indicator RSI is also indicating positive signal. So traders are advised to make buy positions in August month TMC near 14000 levels for the target of 15000 and 15400 with the stop loss of 13500, If TMC close above 15400 then it can also test 16100 and 16600 levels.

## Dhaniya Technical Report

### Dhaniya Daily Chart



Theme of the year “Soil to Soul Connecting the Spice Industry”

NCDEX July Dhaniya is trading near 7100 levels; Dhaniya daily chart is looking attractive and trading near demand zone. Momentum indicator RSI is also indicating positive signal. So traders are advised to make buy in July Dhaniya near 7000 level for the target of 7500 with the stop loss of 6750, If Dhaniya close above 7600 level then it can also test 8000 and 8200 levels.

Jeera Technical Report

Jeera Monthly chart



NCDEX July Jeera is trading near 19200 levels; On September 2023 Jeera has made a high of 64800. And from there Jeera is continuously correcting and on 23<sup>rd</sup> June 2025 Jeera has made a low of 18830, means Jeera has corrected almost 71% from its life time high of 64800. As per above monthly chart Jeera is trading at demand zone and on daily chart Jeera is trading at highly oversold zone, So a sharp recovery is possible in Jeera in coming days, So traders are advised to make buy in Jeera in the range of 19000-18000 levels for the target of 22000 and 23300 with the stop loss of 17500.

Amit Khare

AVP- Research, GCL Broking

amitkhare@gclbroking.com

[www.gclbroking.com](http://www.gclbroking.com)

SEBI Reg. No. INZ000016737

MCX Member ID: 40355

NCDEX Member ID: 00471,

Corporate Office

15, National Highway, Opp. S.D. College, Sri Ganganagar (Raj)-335001 +(91) 0141 - 662 5500

**Disclaimer:** This document has been prepared by Ganganagar Commodity Limited for use by the recipient as information only and is not for circulation or public distribution. This document is not to be reproduced, copied, redistributed or published or made available to others, in whole or in part without prior permission from us. This document is not to be construed as an offer to sell or the solicitation of an offer to buy any commodity. Recipients of this document should be aware that past performance

is not necessarily a guide for future performance and price and value of investments can go up or down. The suitability or otherwise of any investments will depend upon the recipients particular circumstances. The information contained in this document has been obtained from sources that are considered as reliable though its accuracy or completeness has not been verified by Ganganagar Commodity Limited independently and cannot be guaranteed. Neither Ganganagar Commodity Limited nor any of its affiliates, its directors or its employees accepts any responsibility or whatever nature for the information, statements and opinion given, made available or expressed herein or for any omission or for any liability arising from the use of this document. Opinions expressed are our current opinions as of the date appearing on this material only. Ganganagar Commodity Limited directors and its clients may have holdings in the commodity mentioned in the report.



## Coriander technical report:

### Weekly technical chart:



### Technical view:

Coriander (Dhaniya) prices gained second consecutive week on the NCDEX and July futures contract is closed at Rs7180 per quintal. Coriander prices was in downward trend since January 2025 from the high of Rs8,694 and it made a low of Rs6,780 in the month of May. However, coriander prices holds its key support level of Rs6,770 on a monthly closing basis. Coriander is formed a **“bullish engulfing pattern”** on the daily technical chart and indicating a reversal of current bearish trend in the prices. Coriander prices also crossed its moving average trend line on the daily and weekly technical charts and RSI is also giving a signal for reversal of bearish trend in this commodity. Based on the technical and its current technical setup it is expected that coriander prices could hold its key support level of Rs6,770 in the short term and potentially test its resistance level of Rs7,400-7,700 in the short to medium-term. As per the Fibonacci series if prices shows 50% retracement of current downfall of Rs1,914 (Rs8,684-Rs6,780) then it also comes around Rs7,737 (Rs6,780+Rs957). We suggest accumulation in the coriander in the price zone of Rs7,100-6,980 with a stop loss of Rs6,760 on a daily closing basis for the upside target price of Rs7,400-7,700.

## Jeera technical report:

### Weekly technical chart:

Published on Investing.com, 28/Jun/2025 - 6:30:20 GMT, Powered by TradingView.

Jeera Futures, India, NCDEX:NJEc1, W



### Technical view:

Jeera prices fell more than 35% in last one year, prices fell from its May 2024 high of Rs30,465 to Rs18,720 made in June 2025. Jeera prices are in continuous pressure in this year but it is holding its key support level of Rs19,800 on a monthly closing basis. Jeera prices slipped below Rs19,800 in the month of June but prices recovered from their lows and currently trading above its support level of Rs19,800. Jeera prices are in a highly oversold zone on monthly and weekly technical chart and giving indication of reversal of bearish trend on the daily technical chart. Jeera prices closed above Rs21,000 on the NCDEX and breach its psychological level of Rs21,000 on closing basis then it can reverse its bearish trend until then it could remain trade in the range of Rs,19,800-21,000. Looking to the technical setup and its weekly technical chart we expect jeera prices could show some short coverings and bargain buying in the upcoming sessions and prices likely to hold its key support level of Rs19,800 on the NCDEX on a monthly closing basis. If, Jeera prices crossed its resistance level of Rs21,000 on a weekly closing basis then it could test Rs21,770-22,500 levels once again in the short term. We suggest closely watching the levels of Rs19,800 on a monthly closing basis as immediate support and also watch Rs21,000 for a reversal of a bearish trend.

### Turmeric technical report:

#### Weekly technical chart:

Published on Investing.com, 28/Jun/2025 - 6:41:25 GMT, Powered by TradingView.

Turmeric Futures, India, NCDEX:NTMc1, W





**Technical view:**

Turmeric is one of the top traded spices in the spices complex last year and shows highest volatility among other listed spices on the NCDEX. Turmeric prices slipped from its peak level of Rs20,430 high made in the month of May 2024 and slipped to its lowest level of Rs11,138 in the month of February 2025. Turmeric prices fell nearly 45% from its last year's peak before it reversed its bearish trend in the month of February. Turmeric is trading in a range of Rs13,000-15,200 from last two months and holding its downside support levels. On the weekly technical chart it is forming a “Doji” pattern and indicating indecisiveness in the short term trend. On the weekly technical chart RSI is fetching above 50 levels, simple moving average is at midpoint and contract is trading below its support levels of 14,400. Looking to the technical setup of turmeric and based on technical parameters we expect turmeric could continue to trade in the range of Rs12,800-15,200 in the short term and prices only gives breakout above Rs15,200 could change the trend of this commodity otherwise it could remain trade in the range.

**Manoj Kumar Jain**

**Director – Head commodity and currency research Prithvi Finmart Pvt. Ltd.**

**Email: manoj.jain@prithvifinmart.com**

Issuer of the Document: Prithvi Finmart Private Limited

SEBI Registration No.:

MCX & NCDEX: - INZ000211637 Member ID: - MCX -56700, NCDEX-01283

Research Analyst Registration No. INH000005023

Registered Office:

A-1502, 15<sup>th</sup> Floor, O2 Commercial Premises, Near Minerva Industrial Estate,  
Asha Nagar, Mulund (West), Mumbai 400080

Tel: 022 6140 4444 | Fax: 022 6140 4427

Disclaimer: This document has been prepared by Prithvi Finmart Pvt Ltd for use by the recipient as information only and is not for circulation or public distribution. This document is not to be reproduced, copied, redistributed or published or made available to others, in whole or in part without prior permission from us. This document is not to be construed as an offer to sell or the solicitation of an offer to buy any commodity. Recipients of this document should be aware that past performance is not necessarily a guide for future performance and price and value of investments can go up or down. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances. The information contained in this document has been obtained from sources that are considered as reliable though its accuracy or completeness has not been verified by Prithvi Finmart Pvt Ltd independently and cannot be guaranteed. Neither Prithvi Finmart Pvt Ltd nor any of its affiliates, its directors or its employees accepts any responsibility or whatever nature for the information, statements and opinion given, made available or expressed herein or for any omission or for any liability arising from the use of this document. Opinions expressed are our current opinions as of the date appearing on this material only. Prithvi Finmart Pvt Ltd directors and its clients may have holdings in the commodity mentioned in the report.

## Major Financial rule changes w.e.f 1.7.2025

Several significant financial rule changes are taking effect from July 1, 2025. These include mandatory Aadhaar verification for new PAN card applications, changes to UPI payment systems, and new bank charges and transaction rules. Additionally, Indian Railways will implement Aadhaar-based OTP authentication for online Tatkal bookings. Brief details given below:

### 1. Aadhaar-PAN Linking:

- Aadhaar will be mandatory for all new PAN card applications. This is a move to streamline the process of issuing PAN cards and reduce the risk of duplicate or fraudulent cards.

### 2. UPI Payment Changes:

- UPI payment systems will display the real beneficiary name (as per bank records) before confirming any payment, eliminating the use of nicknames or display names.
- This change aims to reduce mistaken or fraudulent transactions by ensuring users know exactly who they are sending money to.

### 3. Railway Ticket Bookings:

- Aadhaar-based OTP authentication will be required for booking Tatkal train tickets online.
- This is being implemented in phases, with stricter OTP verification rules rolling out throughout July.

### 4. Bank Charges and Transactions:

- Several major banks, including SBI, HDFC, and ICICI, are revising their service charges and transaction fees.
- Axis Bank and ICICI Bank are also revising ATM fees and service charges.
- SBI Card is reportedly discontinuing its complimentary air accident insurance on select premium cards.

### 5. Tax Deadlines:

- The deadline for filing Income Tax Returns (ITR) for the assessment year 2025-26 has been extended to September 15, 2025.
- This extension provides salaried individuals with an additional 46 days to file their returns.

### 6. Other Changes:

- The Positive Pay System (PPS) will be implemented to enhance the security of high-value cheque transactions.
- EPFO has announced deadlines for UAN activation, which are important for EPF members.
- Indian Railways is also taking steps to prevent bulk bookings by authorized agents during peak Tatkal booking hours.



### Shri Niraj Patel addressing at the Chinese importers during the Buyer Seller Meet at Beijing

Peoples Republic of China is India’s largest export destination for spices and spice products. With a view to further promote the export of Indian spices to China, Spices Board in association with Embassy of India, Beijing, and Consulate General of India, Guangzhou organised a visit of a delegation from the Indian spices sector to China from 27<sup>th</sup> to 30<sup>th</sup> May 2025 which includes Buyer Seller Meet (BSM) for Indian spices at Beijing & Yulin, field visit to Chinese spice companies, factories etc.

Shri Niraj Patel of Bright Fame International and Director of Federation was a member of the delegation. Spice board had organised Buyers Sellers Meet with Indian exporters and Chinese importers. Indian exporters highlighted the that new company are facing difficulties in obtaining GACC registration. The local association assured that they will help in expediting in getting the GACC certificate.

Chinese importers raised few queries related to the quality issue of Indian Cumin Jeera and Chillis, Indian exporters / delegates answered to all their queries raised. Indian exporters explored many businesses opportunities for bi-lateral trade

\*\*\*\*\*

### Vibrant Gujarat Global Summit



On 6.6.25 Shri Swaroop P, IAS, Industries Commissioner, Gujarat addressed the member of the trade and industry from North Gujarat Region about the forthcoming 11th edition of the Vibrant Gujarat Global Summit at the Ganpat University, Mehsana, Gujarat.

Board Members of the Federation were invited to this important meet and they attended in large numbers.

\*\*\*\*\*

# Haryana may ban 11 basmati pesticides

Vijay C. Roy

vijay.roy@livemint.com  
NEW DELHI

**H**aryana is gearing up to ban hazardous pesticides in Basmati rice in an attempt to make it easier to export the grain to developed and other markets with high food safety standards.

Neighbouring Punjab—like Haryana a major agricultural state—has already enforced such a ban in order to meet what is known as the International Maximum Residue Limits (MRLs).

These two states account for nearly 70%–75% of India's basmati exports of 6 million tonnes (in FY25). MRL is the highest concentration of a pesticide or veterinary drug residue legally allowed in food or animal feed, established to ensure food safety based on Good Agricultural Practices (GAP).

The Union government has also imposed a ban on four highly hazardous pesticides.

Basmati rice exports from India have been facing repeated rejection by the European Union, US, Japan, Oman, Kuwait, Lebanon, and UAE, owing to pesticide residues exceeding the prescribed



Punjab has already enforced such a ban in order to meet International Maximum Residue Limits.

MRLs of the importing country, according to Haryana Rice Exporters Association.

This has led to a substantial loss of export business, reputational damage, and a decline in India's market share, much of which has shifted to competitors like Pakistan.

The Haryana move seeks to replicate initiatives taken in Punjab.

“We have banned the sale, distribution, and use of 11

insecticides on basmati rice crops for a 60-day period, starting 1 August to 30 September, to address concerns

about pesticide residues exceeding permissible limits,” said a senior official in Punjab agriculture department.

The banned insecticides are Acephate, Buprofezin, Chlorpyrifos, Propiconazole, Thiame-

thoxam, Proflufenfos, Carben-dazim, Tricyclazole, Tebuconazole, Carbofuran

and Imidacloprid.

The Punjab Rice Millers and Exporters Association reported that tests conducted by them previously had shown these pesticides at levels that were much above the MRL values for basmati.

“So, our association requested for a ban on these agrochemicals to save the heritage basmati produce of Punjab, and to ensure hassle free export of basmati rice to other countries,” said an exporter on the condition of anonymity.

Taking a cue from Punjab, Haryana basmati exporters also approached the state government seeking a ban.

“We have sought immediate intervention of the state government on prohibition on sale, stock, distribution and use of certain pesticides on basmati crop in Haryana to safeguard the integrity and global reputation of Basmati rice cultivated in the state,” said Sushil Jain, president, Haryana Rice Exporters Association.

The pesticides for which a ban has been sought in Haryana are the same as in Punjab. The final decision on the ban will be taken in consultation with stakeholders.

Federation has requested Hon'ble Shri Shivraj Chavan, Minister of Agriculture and Farmers Welfare to ban the usage of harmful pesticides which are causing effect on human health, environment, and wildlife. These effects range from acute poisoning to chronic diseases and environmental contamination.

Federation has sent and SOS Message to the Hon'ble Minister requesting to Ban the harmful pesticides which has adverse effect on the health of the consumers in India and Abroad. EU, USA, Middle East and other countries have a very stringent norms in the tolerable level of Pesticides in food products. India being one of the largest exporters of Spices and Argo-Products, our exports are adversely affected with many export rejections due to the Pesticides issues. Federation has requested for appointment with the Hon'ble Minister.



Subject: Amendment in Para 2.03(A) (i) (g) of the Foreign Trade Policy, 2023 laying down enabling provisions for import of inputs, that are subjected to mandatory Quality Control Orders (QCOs), by Advance Authorisation holders, EOU and SEZ.

S.O. (E) In exercise of powers conferred by Section 3 read with Section 5 of the Foreign Trade (Development & Regulation) Act, 1992 (No. 22 of 1992), as amended, read with Para 1.02 and 2.03 of the Foreign Trade Policy (FTP), 2023, the Central Government hereby makes the following amendments relating to Advance Authorisation in Para 2.03(A) (i) (g) of FTP, 2023, notified vide Notification No. 71/2023 dated 1 1.03.2024, with immediate effect:

Existing Para 2.03(A) (i) (g)	Revised Para 2.03(A) (i) (g)
The Export Obligation period for such authorizations shall be as per 4.40 of Handbook of Procedures. However, EO period is restricted to 180 days from the date of clearance of import consignments in respect of QCO exemption for textile and chemical Products, notified by Ministry of Textiles and Department of Chemicals & Petrochemicals (DCPC) respectively.	The Export Obligation period for such authorizations shall be as per Para 4.40 of Handbook of Procedures. However, EO period is restricted to 180 days from the date of clearance of import consignments in respect of QCO exemption for chemical products, notified by the Department of Chemicals & Petrochemicals (DCPC).

**Effect of this Notification:** The Export Obligation Period against the import of the products that are subjected to mandatory QCOs by the Ministry of Textiles, under Advance Authorisation shall be as per Para 4.40 of Handbook of Procedures.

This issued with the approval of the Minister of Commerce & Industry.

(Ajay Bhadoo)

Director General of Foreign Trade &  
Addl. Secretary to the Government of India

Email: [dgft@nic.in](mailto:dgft@nic.in)

#### Following are the brief analysis of the above notification

**Those whose RoDTEP value is Rs. 1 crore or more as per Financial year 2023-2024 (Shipping Bill) they are required to submit annual RoDTEP return.**

**3.1. Once you qualify under the rule above, and yet none of the individual 8-digit ITC-HS codes crosses Rs. 50 lakh in RoDTEP claims, you may file the ARR only for the 8 digit code under which you claimed the highest amount.**

**3.1.1. For example, if your total RoDTEP claim in a year amount to Rs. 1.2 crore—where the distribution is**

- ITC-HS1: Rs. 20 lakh,
- ITC-HS2: Rs. 30 lakh,
- ITC-HS3: Rs. 40 lakh, and
- ITC-HS4: Rs. 30 lakh, **you need to file an ARR only for ITC-HS3, since it represents the highest claim.**

**3.2. However, after qualifying under the 1 cr rule, if any individual 8-digit ITC-HS code exceeds Rs. 50 lakh in RoDTEP, an ARR must be filed for each of those codes.**

**3.2.1. For instance, if your total RoDTEP claim is Rs. 1.2 crore, where the distribution is**

- ITC-HS1 at Rs. 60 lakh,
  - ITC-HS2 at Rs. 51 lakh,
  - ITC-HS3 at Rs. 3 lakh, and
  - ITC-HS4 at Rs 6 lakh,
- you are required to file ARRs for ITC-HS1 and ITC-HS2, while you may ignore the remaining codes whose claims are below the Rs. 50 lakh thresholds.**

With regards to the above notification Federation has made the following representation to Hon'ble Minister of Commerce & Industry, DGFT and Spice Board

- The filing of RoDTEP returns is not only very cumbersome and draining on the exporters but it is also very time consuming and causing hindrance to ease of doing business.
- Agriculture products are purchased for one particular consignment involves mandi purchases from not only one supplier but from a host of suppliers that too in small available sizes from various farmers.
- FISS has suggested that for filing RoDTEP only export data and RoDTEP script data should suffice, hence request to accept the same while filing RoDTEP.
- As the deadline for filing the RoDTEP returns is 30.6.2025, we humbly request to extend the due date upto 30.9.2025 for filing the returns and do not charge any penalty and allow new **scroll to be generated for shipment till that date**



## Industry Meet & Agri Start-up Conclave- 2025

(Fostering Innovation and business Development in MAPs)  
(14-15 July 2025)  
Organized By  
ICAR-Directorate of Medicinal and Aromatic Plants Research,  
Anand, Gujarat



### Program Highlights:

- ✓ Start-up Exhibition & Product Demonstration\*
- ✓ Expert Sessions & Panel Discussion
- ✓ Networking with Investors, Incubations, VCs, Banks

### Who should Attend:

- ✓ Start-up/Investor/Students
- ✓ Investor/VCS/Banks, Etc.
- ✓ Incubator/Accelerators
- ✓ Others

### Why to Attend?

- ✓ Showcase Your Innovation
- ✓ Networking
- ✓ Investment Opportunities
- ✓ Recognition
- ✓ Learning & Growth

**REGISTER NOW!**



**Fees: Free**

**Venue:**  
ICAR-DMAPR, Anand, Gujarat-387310  
Start at: 10:00 AM to 5:00 PM



Website: <https://dmapr.icar.gov.in/> Email: [medihubti@gmail.com](mailto:medihubti@gmail.com) Ph. 9909852552 (Mon to Fri: 9AM to 5 PM)  
\* Only selected start-up by the committee will be able to exhibit in the conclave

Industry Meet & Agri Start-up Conclave-2025 (Fostering Innovation and business Development in MAPs) Organized By ICAR-Directorate of Medicinal and Aromatic Plants Research, Anand, Gujarat dated on 14-15 July 2025

Registration link:

<https://forms.gle/mKK4TfYhZ96ktsCTA>

Fees: Free

Program Highlights:

- ☐ Start-up Exhibition & Product Demonstration\*
- ☐ Expert Sessions & Panel Discussion
- ☐ Networking with Investors, Incubations, VCs, Banks

Who should attend:

- ☐ Start-up/Investor/Students
- ☐ Investor/VCS/Banks, Etc.
- ☐ Incubator/Accelerators
- ☐ Others

Why to Attend?

- ☐ Showcase Your Innovation
- ☐ Networking
- ☐ Investment Opportunities
- ☐ Recognition
- ☐ Learning & Growth
- ☐ Venue:

ICAR-DMAPR, Anand, Gujarat-387310,  
Start at: 10:00 AM to 5:00 PM  
Last date: 5 July 2025



Tel: 02836-228286

email: pqfsgj12@nic.in



भारत सरकार

कृषि एवं किसान कल्याण मंत्रालय

कृषि एवं किसान कल्याण विभाग

वनस्पति संरक्षण, संगरोध एवं संग्रह निदेशालय

क्षेत्रीय वनस्पति संगरोध केन्द्र

प्लॉट नं. 159, वार्ड-10 बी/ सी, (इफको मेन गेट के सामने), गांधीधाम, कांडला गुजरात- 370203

मि. स./F. No. 1-2/2025-26/Tech.

Date: 11.06.2025

**Advisory**

**Subject: Advisory for exporters and AFAS-Accredited fumigation agencies regarding compliance with revised fumigation requirements for export to Australia-reg.**

As you are aware that the Department of Agriculture, Fisheries and Forestry (DAFF), Government of Australia, has revised its fumigation protocols for import of agricultural commodities. As per the updated regulations, fumigation must be performed either before packing or only if packed in gas-pervious packaging. Fumigation done after packing in gas-impervious materials is not acceptable, and consignments not adhering to this may be rejected or returned by the NPPO of Australia.

Several commodities such as rice, sesame, peanuts, flours, pulses, other grains and spices etc. are processed and packed at units located far from the port areas (Kandla / Mundra) and often packed in gas-impervious materials (e.g., multilayer plastic bags, PP bags, PP laminated bags, pouches, BOPP, vacuume sealed bags etc.) and transported in sealed condition, making fumigation at port area ineffective and non-compliant with DAFF protocols.

In view of the above, exporters intended to export agricultural commodities destined for Australia are advised to fumigate the goods before final packing, particularly if gas-impervious packaging is used for packing. Exporters should coordinate with AFAS-accredited fumigation agencies at or near the origin of cargo (factory, warehouse, or processing unit) to ensure timely fumigation and get the fumigation certificate mentioning the fumigation details as per revised format of DAFF Australia. At the port / CFSs, only empty containers and packaging materials may be fumigated, where required. The Phytosanitary Certificate (PSC) may carry an endorsement linking the fumigation conducted at the origin point.

Further, we are receiving many queries related to fumigation of low risk category products. Please note that based on risk categorization and packaging type, processed food items in paste form (e.g., ginger-garlic paste, peanut butter, pickles), oils packed in sealed plastic/glass bottles, edible packaged products like biscuits, chocolates, wafers, etc., packed in high-barrier packaging (plastic, foil, or glass) do not require fumigation of the commodity itself. For these items, fumigation may be performed only for packaging materials and containers, as per requirement.

Exporters and fumigation service providers are advised to plan treatment operations carefully, keeping in mind the point of origin, packing type, and destination country's phytosanitary requirements, particularly in the case of shipments to Australia. Failure to comply with these guidelines may result in rejection or return of consignments, leading to financial loss and regulatory non-compliance.

Issued for compliance by all exporters and AFAS-accredited fumigation agencies

  
Dr. C. S. Patni

Deputy Director (PP)

To,

1. Exporters / CHAs involve in export of agri commodities to Australia
2. AFAS-Accredited Fumigation Agencies

Copy to:

1. Joint Director (PQ) for perusal pl.



(Ministry of Commerce & Industry Govt. of India)

Sugandha Bhavan

N.H. By-pass

P.B.No. 2277, Palarivattom P.O. Kochi - 682 025, India

**स्पाइसेस बोर्ड**

(वाणिज्य एवं उद्योग मंत्रालय)

सुगन्ध भवन

एन.एच.बाईपास

पी. बी. नं. 2277

पालारिवट्टम पी.ओ.

कोच्ची - 682 025, भारत

**CIRCULAR No.03/2025-26**

**Dated 5<sup>th</sup> June 2025**

Sub : Export of Cumin to EU - Monitoring mechanism for testing of Pesticide Residues (PR) in Cumin exported to EU - reg

Ref EU Regulation 2024/3153 amending Regulation (EU) 2019/1793 on the temporary increase of official controls and emergency measures governing the entry into EU of certain goods.

The European Union (EU) is undertaking testing of Cumin exported from India to the EU, for pesticide residues, at a frequency of 30%, in line with EU Regulation 2024/3153. The testing frequency is fixed by EU considering the alerts issued for cumin consignments during official controls performed by the EU Member States.

Considering the above, as well as the non-compliances reported in Cumin consignments exported from India to EU, Spices Board is implementing a monitoring mechanism for Cumin (ITC HS Codes: 0909 31 21, 0909 31 29, 0909 32 00) exported from India to EU, wherein testing of Pesticide Residues and clearance by Spices Board will be mandatory for exporters whose Cumin consignments have been notified by EU/ UK for noncompliance with pesticide residue MRLs. The details of the monitoring mechanism are given below:

1. In the initial phase, the monitoring mechanism will be applicable for export of Cumin from India to EU, by the exporters whose cumin consignments are notified by EU and UK, for noncompliance with pesticide residue MRLs during FY 2024-25. Further, the coverage of the monitoring mechanism will be expanded periodically, to include exporters whose Cumin consignments have been notified by EU [UK during Apr - May 2025 as well.
2. The Export Support System (ESS) of Spices Board, while processing intimations from such exporters, for export of Cumin to EU for testing of ETO (which is a mandatory parameter) will automatically include testing of pesticide residues (Parameter-Pesticide Residue X), prior to submission of intimation.
3. Further, the cleared analytical report for ETO will be issued and the consignment will be permitted to export, only if such Cumin consignments destined to EU are compliant with the EU standards for both ETO and Pesticide Residues.
4. If such Cumin consignments do not comply with the EU standards for pesticide residues, the cleared analytical report for ETO will NOT be issued and the consignment will NOT be permitted to export.

Also, with a view to facilitate the exporters' fraternity to assess compliance with EU Standards, the Board will accept intimations for sampling and testing of Cumin consignments for Pesticide Residues (Parameter-Pesticide Residue X) as a non-mandatory option in Export Support System (ESS). In Such cases, if the report fails to meet EU standards for pesticide residues, the consignment will not be permitted for export. Exporters are advised to utilize this facility to ensure compliance.

This circular, issued under the provisions of the Spices Board Act 1986 & Spices Board (Registration of Exporters) Regulations 1989, will take effect from 16<sup>th</sup> June 2025 and shall remain in force until further guidelines / instructions are issued by the Spices Board, in this regard.

Accordingly, all exporters are hereby advised to exercise due diligence, and plan their operations accordingly so as to ensure compliance with these requirements.

Effect of this notification: Testing of Pesticide Residue and clearance by Spices Board for export of Cumin (ITC HS Codes: 0909 31 21, 0909 31 29, 0909 32 00) to EU will be mandatory for exporters whose Cumin consignments have been notified by EU/ UK for noncompliance with pesticide residue MRL

To

MRLS.

All Exporters of Spices and Spice Products/ Exporters' Associations Copy to: Director (Mktg)



Shri Karthik, Co-Chairman, FISS attended the meeting conducted by Spices Board with regards to the list of 185 pesticides is the consolidated list of entire molecules as per current EU regulation. He has made the following observations

1. Currently it will be mandatory for only those exporters who had been received any intimation of recall / rejection from EU / UK in the last 1 year and NOT FOR EVERYONE.
2. It is mandatory for exports of Cumin and cumin products to EU countries only and not for UK.
3. If any non-notified exporter to EU requires PR testing for Cumin seed and powder, they can select from testing portal and get the tested certificate.
4. Spice board authorised labs will execute the sampling as per EU regulation and the timeline for result will be 4-5 days as informed in the meeting.

Given below are the list of 185 pesticides to be tested for cumin consignments destined to EU. This list is prepared based on the pesticides listed in the control programme adopted in accordance with Regulation (EC) No. 396/2005.

Sl.no	A.I.	Residue definition	MRL (mg/kg)
1	ABAMECTIN	Abamectin (sum of avermectin B1a, avermectin B1b and delta-8,9 isomer of avermectin B1a, expressed as avermectin B1a) (Fat soluble). The residue definition differs for the following combinations pesticide-code number: Abamectin - code 1000000 except 1040000: avermectin B1	0.05
2	ACEPHATE		0.2
3	ACETAMIPRID	Acetamiprid. The residue definition differs for the following combinations pesticide-code number: Acetamiprid - code 1000000 (PRODUCTS OF ANIMAL ORIGIN -TERRESTRIAL ANIMALS) except 1040000 (Honey and other apiculture products): Sum of acetamiprid and N-desmethyl-acetamiprid (IM-2-1), expressed as acetamiprid	0.05
4	ACRINATHRIN	Acrinathrin (Fat soluble)	0.05
5	ALDICARB	Aldicarb (sum of aldicarb, its sulfoxide and its sulfone, expressed as aldicarb)	0.05
6	ALDRIN AND DIELDRIN	Aldrin and Dieldrin (Aldrin and dieldrin combined expressed as dieldrin) (Fat soluble)	0.1
7	AMETOCTRADIN	Ametoctradin, metabolite 4-(7-amino-5-ethyl [1,2,4]triazolo, [1,5-a]pyrimidin-6-yl) butanoic acid (M650F01) and metabolite 6-(7-amino-5-ethyl [1,2,4]triazolo [1,5-a]pyrimidin-6-yl) hexanoic acid (M650F06), expressed as ametoctradin.	0.05
8	AZINPHOS-M	Azinphos-methyl (Fat soluble)	0.5
9	AZOXYSTROBIN		0.3
10	BIFENTHRIN	Bifenthrin (sum of isomers) (Fat soluble)	0.05
11	BIPHENYL		0.05
12	BITERTANOL	Bitertanol (sum of isomers) (Fat soluble)	0.05
13	BOSCALID	Sum of boscalid and its hydroxy metabolite 2-chloro-N-(4'-chloro-5-hydroxybiphenyl-2-yl)nicotinamide (free and conjugated) expressed as boscalid.	0.9
14	BROMIDE-ION		400
15	BROMOPROPYLATE	Bromopropylate (Fat soluble)	0.05
16	BUPIRIMATE		0.05
17	BUPROFEZIN	Buprofezin (Fat soluble)	0.05
18	CAPTAN	Captan (Sum of captan and THPI, expressed as captan).	0.1

Theme of the year “Soil to Soul Connecting the Spice Industry”

19	CARBARYL	Carbaryl (Fat soluble)	0.05
20	CARBENDAZIM	Carbendazim and benomyl (sum of benomyl and carbendazim expressed as carbendazim).	0.1
21	CARBOFURAN	Carbofuran (sum of carbofuran (including any carbofuran generated from carbosulfan, benfuracarb or furathiocarb) and 3-OH carbofuran expressed as carbofuran).	0.05
22	CHLORANTRANILIPROLE/RYNAXYPYR	Chlorantraniliprole (DPX E-2Y45) (Fat soluble)	0.05
23	CHLORFENAPYR		0.05
24	CHLOROTHALONIL	The residue definition differs for the following combinations pesticide-code number: Chlorothalonil - codes 1000000 to 1070000, except 1040000: 2,5,6-trichloro-4-hydroxyphthalonitrile (SDS-3701).	0.05
25	CHLORPROPHAM	Chlorpropham and 4-hydroxychlorpropham-O-sulphonic acid (4-HSA), expressed as chlorpropham.	0.05
26	CHLORPYRIFOS	Chlorpyrifos (Fat soluble)	0.01
27	CHLORPYRIFOS-M	Sum of chlorpyrifos-methyl and desmethyl chlorpyrifos-methyl.	0.01
28	CLOFENTEZINE	Sum of all compounds containing the 2-chlorobenzoyl moiety expressed as clofentezine.	0.05
29	CLOPYRALID		0.5
30	CLOTHIANIDIN		0.05
31	COPPER(CU) Compounds	Copper hydroxide, copper oxide, copper oxychloride, copper sulphate basic.	40
32	CYANTRANILIPROLE		0.05
33	CYAZOFAMID		0.05
34	CYFLUFENAMID	Sum of cyflufenamid (Z-isomer) and its E-isomer expressed as cyflufenamid. (A)	0.05
35	CYFLUTHRIN	Cyfluthrin (cyfluthrin including other mixtures of constituent isomers (sum of isomers)) (Fat soluble)	0.05
36	CYMOXANIL		0.1
37	CYPERMETHRIN	Cypermethrin (cypermethrin including other mixtures of constituent isomers (sum of isomers)) (Fat soluble)	0.1
38	CYPROCONAZOLE	Cyproconazole (Fat soluble)	0.05
39	CYPRODINIL	Cyprodinil (Sum of cyprodinil and CGA 304075 (free and conjugated), expressed as cyprodinil).	0.1
40	CYROMAZINE		0.1
41	DELTAMETHRIN	Deltamethrin (cis-deltamethrin) (Fat soluble)	0.1
42	DIAZINON	Diazinon (Fat soluble)	5
43	DICHLORVOS		0.1
44	DICLORAN		0.05
45	DICOFOL	Dicofol (sum of p, p' and o,p' isomers) (Fat soluble)	0.1
46	DIETHOFENCARB		0.05
47	DIFENOCONAZOLE		0.3
48	DIFLUBENZURON	Sum of Diflubenzuron and 4-chlorophenylurea expressed as Diflubenzuron.	0.05
49	DIMETHOATE		0.05
50	DIMETHOMORPH	Dimethomorph (sum of isomers)	30
51	DINICONAZOLE	Diniconazole (sum of isomers)	0.05
52	DIPHENYLAMINE		0.05
53	DITHIOCARBAMATES	Dithiocarbamates (dithiocarbamates expressed as CS <sub>2</sub> , including maneb, mancozeb, metiram, propineb, thiram and ziram).	0.1
54	DODINE		0.05
55	EMAMECTIN-BENZOATE	Emamectin benzoate B1a, expressed as emamectin	0.01

Theme of the year “Soil to Soul Connecting the Spice Industry”

56	ENDOSULFAN	Endosulfan (sum of alpha- and beta-isomers and endosulfan-sulphate expresses as endosulfan) (Fat soluble)	1
57	EPOXICONAZOLE	Epoxiconazole (Fat soluble)	0.05
58	ETHEPHON		0.1
59	ETHION		3
60	ETHIRIMOL		0.05
61	ETOFENPROX	Etofenprox (Fat soluble)	0.05
62	ETOXAZOLE		0.05
63	FAMOXADONE	Famoxadone (Fat soluble)	0.05
64	FENAMIDONE		0.05
65	FENAMIPHOS	Fenamiphos (sum of fenamiphos and its sulfoxide and sulphone expressed as fenamiphos)	0.05
66	FENARIMOL		0.05
67	FENAZAQUIN		0.05
68	FENBUCONAZOLE	Fenbuconazole (sum of constituent enantiomers)	0.05
69	FENBUTATIN-OXIDE	Fenbutatin oxide (Fat soluble)	0.05
70	FENHEXAMID	Fenhexamid (Fat soluble)	0.05
71	FENITROTHION		7
72	FENOXYCARB	Fenoxycarb (Fat soluble)	0.05
73	FENPROPATHRIN		0.02
74	FENPROPIDIN	Sum of fenpropidin, 2-methyl-2-[4-(2-methyl-3-piperidin-1-yl-propyl)-phenyl]propionic acid, and their salts, expressed as fenpropidin.	0.05
75	FENPROPIMORPH	Fenpropimorph and Fenpropimorph carboxylic acid	0.05
76	FENPYRAZAMINE	Fenpyrazamine (Fat soluble)	0.05
77	FENPYROXIMATE	Fenpyroximate (metabolite M-3, expressed as fenpyroximate (F)).	0.05
78	FENTHION	Fenthion (fenthion and its oxygen analogue, their sulfoxides and sulfone expressed as parent) (Fat soluble)	0.05
79	FENVALERATE	sum of fenvalerate (any ratio of constituent isomers including esfenvalerate) and CPIA (chlorophenyl isovaleric acid), expressed as fenvalerate.	0.1
80	FIPRONIL	Fipronil (sum fipronil + sulfone metabolite (MB46136) expressed as fipronil) (Fat soluble)	0.005
81	FLONICAMID	Flonicamid (sum of flonicamid, TFNA and TFNG expressed as flonicamid).	0.1
82	FLUAZIFOP-P	Fluazifop-P (sum of all the constituent isomers of fluazifop, its esters and its conjugates, expressed as fluazifop)	0.03
83	FLUBENDIAMIDE	Flubendiamide (Fat soluble)	0.05
84	FLUDIOXONIL	Sum of fludioxonil and its metabolites oxidized to metabolite 2,2-difluoro-benzo[1,3]dioxole-4 carboxylic acid.	0.05
85	FLUFENOXURON	Flufenoxuron (Fat soluble)	0.05
86	FLUOPICOLIDE		0.05
87	FLUOPYRAM	sum fluopyram and fluopyram-benzamide (M25) expressed as fluopyram.	0.05
88	FLUPYRADIFURONE		0.05
89	FLUQUINCONAZOLE	Fluquinconazole (Fat soluble)	0.05
90	FLUSILAZOLE	Sum of flusilazole and its metabolite IN-F7321 ([bis-(4-fluorophenyl)methyl]silanol) expressed as flusilazole.	0.05
91	FLUTRIAFOL		0.05
92	FLUXAPYROXAD		0.05

Theme of the year “Soil to Soul Connecting the Spice Industry”

93	FOLPET	Folpet (sum of folpet and phthalimide, expressed as folpet). The residue definition differs for the following combinations pesticide-code number: code 1000000 except 1040000: Phthalimide, expressed as folpet.	0.1
94	FORMETANATE	Formetanate: Sum of formetanate and its salts expressed as formetanate(hydrochloride)	0.05
95	FOSETYL-AL	Fosetyl-Al (sum of fosetyl, phosphonic acid and their salts, expressed as fosetyl)	400
96	FOSTHAZATE		0.05
97	GLUFOSINATE-AMMONIUM	Glufosinate-ammonium (sum of glufosinate, its salts, MPP and NAG expressed as glufosinate equivalents)	0.1
98	GLYPHOSATE		0.1
99	HALOXYFOP	Haloxypop (Sum of haloxypop, its esters, salts and conjugates expressed as haloxypop (sum of the R- and S- isomers at any ratio)) (Fat soluble). The residue definition differs for the following combinations pesticide-code number: Haloxypop — code 1000000 except 1040000: Sum of haloxypop, its salts and conjugates expressed as haloxypop (sum of the R- and S- isomers at any ratio).	0.05
100	HEXACONAZOLE		0.05
101	HEXYTHIAZOX		0.05
102	IMAZALIL	Imazalil (any ratio of constituent isomers). The residue definition differs for the following combinations pesticide-code number: imazalil - code 1000000 except 1040000 : sum of imazalil and metabolite FK-772 (any ratio of constituent isomers), expressed as imazalil.	0.05
103	IMIDACLOPRID		0.05
104	INDOXACARB	Indoxacarb (sum of indoxacarb and its R enantiomer) (Fat soluble)	0.05
105	IPRODIONE	Iprodione. The residue definition differs for the following combinations pesticide-code number: Iprodione - code 1000000 (PRODUCTS OF ANIMAL ORIGIN -TERRESTRIAL ANIMALS) except 1040000 (Honey and other apiculture products): Sum of iprodione and all metabolites containing the 3,5-dichloroaniline moiety, expressed as iprodione.	0.05
106	IPROVALICARB		0.05
107	ISOCARBOFOS		0.01
108	KRESOXIM-M	The residue definition differs for the following combinations pesticide-code number: Kresoxim-methyl — code 1000000 except 1040000: kresoxim methyl (BF-490-9, expressed as parent). Metabolite BF 490-9 = 2-[2-(4-hydroxy-2-methylphenoxy)methyl]phenyl]-2-methoxy-iminoacetic acid.	0.05
109	LAMBDA-CYHALOTHRIN	Lambda-cyhalothrin (includes gamma-cyhalothrin) (sum of R,S and S,R isomers) (Fat soluble)	0.3
110	LINURON		0.05
111	LUFENURON	Lufenuron (Fat soluble)	0.05
112	MALATHION	Malathion (sum of malathion and malaoxon expressed as malathion)	0.02
113	MANDIPROPAMID	Mandipropamid (any ratio of constituent isomers)	0.05
114	MEPANIPYRIM		0.05
115	METAFLUMIZONE	Metaflumizone (sum of E- and Z- isomers)	0.1
116	METALAXYL	Metalaxyl and metalaxyl-M (metalaxyl including other mixtures of constituent isomers including metalaxyl-M (sum of isomers))	0.05
117	METHAMIDOPHOS		0.1
118	METHIDATHION		0.1



Theme of the year “Soil to Soul Connecting the Spice Industry”

119	METHIOCARB	Methiocarb (sum of methiocarb and methiocarb sulfoxide and sulfone, expressed as methiocarb)	0.1
120	METHOMYL		0.05
121	METHOXYFENOZIDE	Methoxyfenozide (Fat soluble)	0.05
122	METRAFENONE	Metrafenone (Fat soluble)	0.05
123	MONOCROTOPHOS		0.05
124	MYCLOBUTANIL	Myclobutanil (sum of constituent isomers). The residue definition differs for the following combinations pesticide-code number: Myclobutanil - code 1000000 except 1040000: free and conjugated forms of alpha-(3-hydroxybutyl) - alpha - (4-chloro-phenyl) - 1H - 1,2,4 - triazole -1-propanenitrile (RH9090), expressed as myclobutanil.	0.05
125	OMETHOATE		0.05
126	OXADIXYL		0.02
127	OXAMYL		0.05
128	OXYDEMETON-M	Oxydemeton-methyl (sum of oxydemeton-methyl and demeton-S-methylsulfone expressed as oxydemeton-methyl)	0.05
129	PACLOBUTRAZOL		0.05
130	PARATHION-M	Parathion-methyl (sum of Parathion-methyl and paraoxon-methyl expressed as Parathion-methyl)	5
131	PENCONAZOLE	Penconazole (Fat soluble)	0.05
132	PENCYCURON	Pencycuron (sum of pencycuron and pencycuron-PB-amine, expressed as pencycuron) (Fat soluble). The residue definition differs for the following combinations pesticide-code number: Pencycuron - code 1000000 - Except honey (code 1040000): pencycuron (Fat soluble).	0.1
133	PENDIMETHALIN	Pendimethalin (Fat soluble)	0.05
134	PERMETHRIN	Permethrin (sum of isomers) (Fat soluble)	0.1
135	PHOSMET	Phosmet (phosmet and phosmet oxon expressed as phosmet). The residue definition differs for the following combinations pesticide-code number: Phosmet - code 1000000 except 1040000: Phosmet.	0.05
136	PIRIMICARB	The residue definition differs for the following combinations pesticide-code number: Pirimicarb — code 1000000, except codes 1016000, 1030000 and 1040000: Sum of pirimicarb and desmethyl pirimicarb, expressed as pirimicarb.	5
137	PIRIMIPHOS-M	Pirimiphos-methyl (Fat soluble)	3
138	PROCHLORAZ	Prochloraz (sum of prochloraz, BTS 44595 (M201-04) and BTS 44596 (M201-03), expressed as prochloraz) (Fat soluble)	0.15
139	PROCYMIDONE	The residue definition differs for the following combinations pesticide-code number: Procymidone - code 1000000: Vinclozolin, iprodione, procymidone, sum of compounds and all metabolites containing the 3,5-dichloroaniline moiety expressed as 3,5 dichloroaniline.	0.05
140	PROFENOFOS	Profenofos (Fat soluble)	0.05
141	PROPAMOCARB	Propamocarb (Sum of propamocarb and its salts, expressed as propamocarb). The residue definition differs for the following combinations pesticide-code number: code 1000000 except 1016000, 1030000 and 1040000: N-oxide propamocarb; codes 1016000 and 1030000: N-desmethyl propamocarb.	0.05
142	PROPARGITE	Propargite (Fat soluble)	0.05
143	PROPICONAZOLE	Propiconazole (sum of isomers) (Fat soluble)	0.05

Theme of the year “Soil to Soul Connecting the Spice Industry”

144	PROPYZAMIDE	Propyzamide (Fat soluble). The residue definition differs for the following combinations pesticide-code number: Propyzamide - code 1000000: Sum of propyzamide and all metabolites containing the 3,5-dichlorobenzoic acid fraction expressed as propyzamide.	0.05
145	PROQUINAZID	Proquinazid - code 1000000 except 1040000 : metabolite 3-[(6-iodo-4-oxo-3-propyl-3,4-dihydroquinazolin-2-yl)oxy]propanoic acid (IN-MU210) expressed as proquinazid	0.05
146	PROSULFOCARB		0.3
147	PROTHIOCONAZOLE	Prothioconazole: prothioconazole-desthio (sum of isomers) (Fat soluble)	0.05
148	PYMETROZINE	The EU reference labs identified the reference standards for 6-hydroxymethylpymetrozine and its phosphate conjugate as commercially not available. When re-viewing the MRL, the Commission will take into account the commercial availability of the reference standards referred to in the first sentence by 23 April 2015, or, if those reference standards are not commercially available by that date, the unavailability of them. The residue definition differs for the following combinations pesticide-code number: Pymetrozine - code 1020000: pymetrozine, 6-hydroxymethylpymetrozine and its phosphate conjugate, expressed as pymetrozine.	0.1
149	PYRACLOSTROBIN	Pyraclostrobin (Fat soluble)	0.1
150	PYRIDABEN	Pyridaben (Fat soluble)	0.05
151	PYRIDALYL		0.05
152	PYRIMETHANIL	The residue definition differs for the following combinations pesticide-code number: Pyrimethanil - code 1020000: Sum of pyrimethanil and 2-anilino-4.6-dimethylpyrimidine-5-ol, expressed as pyrimethanil. Pyrimethanil - codes 1011000/1012000/1013000/1014000/1015000/1017000: Sum of pyrimethanil and 2-(4-hydroxyanilino)-4.6-dimethylpyrimidine, expressed as pyrimethanil.	0.05
153	PYRIPROXYFEN	Pyriproxyfen (Fat soluble)	0.05
154	QUINOXYFEN	Quinoxifen (Fat soluble)	0.05
155	SPINETORAM	Spinetoram (XDE-175)	0.1
156	SPINOSAD	Spinosad (spinosad, sum of spinosyn A and spinosyn D) (Fat soluble)	0.1
157	SPIRODICLOFEN	Spirodiclofen (Fat soluble)	0.05
158	SPIROMESIFEN		0.02
159	SPIROTETRAMAT	Spirotetramat and its 4 metabolites BYI08330-enol, BYI08330-ketohydroxy, BYI08330-monohydroxy, and BYI08330 enol-glucoside, expressed as spirotetramat. The residue definition differs for the following combinations pesticide-code number: Spirotetramat - Code 1000000 except 1040000: Spirotetramat and its metabolite BYI08330-enol expressed as spirotetramat.	0.1
160	SPIROXAMINE	Spiroxamine (sum of isomers). Spiroxamine — code 1000000 except 1040000: Spiroxamine carboxylic acid metabolite M06, expressed as spiroxamine (sum of isomers)	0.05
161	SULFOXAFLO/ISOCLAST	Sulfoxaflo (sum of isomers)	0.05
162	TAU-FLUVALINATE	Fluvalinate (sum of isomers) (Fat soluble) resulting from the use of tau-fluvalinate	0.05
163	TEBUCONAZOLE	Tebuconazole. The residue definition differs for the following combinations pesticide-code number: tebuconazole-code 1000000 except 1040000: sum of tebuconazole, hydroxy-tebuconazole, and their conjugates, expressed as tebuconazole.	1.5
164	TEBUFENOZIDE	Tebufenozide (Fat soluble)	0.05

165	TEBUFENPYRAD	Tebufenpyrad (Fat soluble)	0.05
166	TEFLUBENZURON	Teflubenzuron (Fat soluble)	0.05
167	TEFLUTHRIN	Tefluthrin (Fat soluble).	0.05
168	TERBUTHYLAZINE		0.05
169	TETRACONAZOLE	Tetraconazole (Fat soluble)	0.05
170	TETRADIFON		0.05
171	THIABENDAZOLE	The residue definition differs for the following combinations pesticide-code number: Thiabendazole - code 1000000: Sum of thiabendazole and 5-hydroxythiabendazole.	0.05
172	THIACLOPRID		0.08
173	THIAMETHOXAM		0.05
174	THIODICARB		0.05
175	THIOPHANATE-M	Thiophanate-methyl. The residue definition differs for the following combinations pesticide-code number: Thiofanate-methyl - code 1000000 (PRODUCTS OF ANIMAL ORIGIN - TERRESTRIAL ANIMALS) : Carbendazim and thiophanate-methyl, expressed as carbendazim.	0.1
176	TOLCLOFOS-M	Tolclofos-methyl (Fat soluble)	0.05
177	TRIADIMEFON	Triadimefon (Fat soluble)	0.05
178	TRIADIMENOL	Triadimenol (any ratio of constituent isomers)	0.05
179	TRIAZOPHOS	Triazophos (Fat soluble)	0.02
180	TRIFLOXYSTROBIN	sum of trifloxystrobin and its metabolite (E, E)-methoxyimino- {2-[1-(3-trifluoromethyl-phenyl)-ethylideneaminoxymethyl]-phenyl}-acetic acid (CGA 321113).	0.05
181	TRIFLUMIZOLE	Triflumizole: Triflumizole and metabolite FM-6-1(N-(4-chloro-2-trifluoromethylphenyl)-n-propoxyacetamidine), expressed as Triflumizole (Fat soluble)	0.1
182	TRIFLUMURON	Triflumuron (Fat soluble)	0.05
183	VINCLOZOLIN		0.05
184	ZOXAMIDE		0.05
185	2- PHENYLPHENOL		0.05

### China plays hardball! After choking rare earth magnets supply, China blocks important agriculture-related shipments to India; continues exports to others

According to Gujarat State Fertilizers & Chemicals Limited, India consumes about 1.25 lakh tons of calcium nitrate, a water-soluble fertilizer, worth INR 225 crore per year, which is completely imported; about 76% comes from China.

The import of water-soluble fertilizers is higher as compared to domestic production, with more than 80% potassium nitrate (13-0-45), 95% potassium sulfate (0-0-50), and mono-ammonium phosphate (12-61-0) being imported. Only 16% of the total demand for specialty fertilizers is met through domestic production because of a lack of technologies and high production costs.



The Trustees & Board of Directors  
Federation of Indian Spice Stakeholders.  
Re. Patron Membership.

Dear All,

First of all let me Thank each and everyone of you from the bottom of my heart for the exceptional teamwork demonstrated during the 9<sup>th</sup> Annual Trade meet @ Goa. The event was applauded and praised by one and all who attended the meet. Another feather in our cap.

During the annual meet we had launched a patron membership scheme for first 50 members on first come first basis. The response was tremendous, and we are still receiving inquiries for the same. This shows how much faith the trade has in the Federation.

The highlights of the scheme are as follows:

---

Each patron member will have to pay a sum of Rs. One Lakh. Upon becoming a patron member, the patron member will enjoy the following benefits:

1. 20% discount on registration at all our events.
2. Free registration for spouse for the first annual Trade meet, on becoming a member.
3. Membership fees waiver for 9 (Nine) years.
4. Special seating arrangements at all our events, as a privileged member.
5. In future, if the Federation publishes a member directory, Special pages will be allotted for patron members.
6. A special patron member card will be issued.
7. A welcome kit will be given to each patron member.
8. In future if we negotiate with any laboratory or insurance company for special rates, the patron member will enjoy the benefits.

Kindly treat this as the official communication from the Federation for anyone who desires to become a patron member.

I look forward to welcoming all the patron members.

Yours Sincerely,

Tejus. Gandhi.

(Chairman)



## FEDERATION OF INDIAN SPICE STAKEHOLDERS

Regd. office; 504, APMC Building, Market Yard, Unjha-384170, (North Gujarat)

Phone: +91 75750 12424, 9833320999; E-mail: admin@fissh.org, [dg@fissh.org](mailto:dg@fissh.org)

### PATRON MEMBERSHIP FORM

**Pan No: AADCF0181D**

**GST No: 24AADCF0181D1Z8**

Name of the person (Please attach latest passport size photo)	
Date of Birth	
Designation	
Name of the company	
Status: Individual / Proprietorship / Partnership / LLP / Pvt. Ltd / Public Limited/ HUF/ Others	
Registered office address	
Correspondence address	
Phone No	Fax No
Cell No (This will be used for Password for FISS Portal)	WhatsApp No:
Email id (This will be used for Login for FISS Portal)	Website
Nature of business (Please mention Farmer / Traders / Processor / Manufacturer / Importer / Exporter / Agent / Broker / Service provider, Others	
Name of the products / service offered.	
Country of Export	
Country of Import	

GST No of the Organisation (Attach a copy)	
PAN card of the Organisation (Attach a copy)	
Spice Board Registration No & Validity period	
Member of any other Association / Business Chambers / Federation	
PATRON MEMBERSHIP FEE	Rs 100000 + 18% GST = 118000/-
<b>BENEFIT OF PATRON MEMBERSHIP</b>  The following are the benefits /deliverables the Patron members enjoy <ol style="list-style-type: none"> <li>1. 20% discount on registration at all our events.</li> <li>2. Free registration for spouse for the first annual Trade meet, on becoming a member.</li> <li>3. Membership fees waiver for 9 (Nine) years.</li> <li>4. Special seating arrangements at all our events, as a privileged member.</li> <li>5. In future, if the Federation publishes a member directory, Special pages will be allotted for patron members.</li> <li>6. A special patron member card will be issued.</li> <li>7. A welcome kit will be given to each patron member.</li> <li>8. In future if we negotiate with any laboratory or insurance company for special rates, the patron member will enjoy the benefits.</li> </ol>	
Cheque / DD /UTR No.	
Please draw Cheque / DD for Rs 1,18,000/- (Rupees One lakh eighteen thousand only) in Favour of “Federation of Indian Spice Stakeholders” (Cheque/DD Subject to realization)	
Bank Electronic transfer through RTGS: A/c NAME: FEDERATION OF INDIAN SPICE STAKEHOLDERS Current A/c No: 01570200001082. NEFT: BARB0(zero)UNJHAX.: BANK OF BARODA, UNJHA	
I agree to follow all the rules and regulations of the FEDERATION OF INDIAN SPICE STAKEHOLDERS	
Place	Date
Signature	Company's Stamp
<b>For Official use only</b>	
Approved by	Membership Registration No
Validity of Membership period	Entry made in Membership register



## FEDERATION OF INDIAN SPICE STAKEHOLDERS

Regd. office; 504, APMC Building, Market Yard, Unjha-384170, (North Gujarat)  
Phone: +91 75750 12424, 9833209999; E-mail: admin@fissh.org, dg@fissh.org

### Membership renewal form

Pan No: AADCF0181D

GST No: 24AADCF0181D1Z8

Name of the person (Please attach latest passport size photo)	
Designation	
Name of the company	
Federation Registration No	
Status: Individual /Proprietorship / Partnership / LLP /Pvt. Ltd / Public Limited/ HUF/ Others	
Registered office address	
Phone No	Fax No
Cell No	WhatsApp No:
Email id	Website
Nature of business (Please mention Farmer /Traders / Processor / Manufacturer / Importer / Exporter / Agent / Broker / Service provider	
Name of the products / service offered.	
Country of Export	
PAN card of the Organisation (Attach a copy if not already submitted)	
Spice Board Registration No & Validity period	
Member of any other Association / Business Chambers / Federation	
Membership fee Rs 9000/- for 3 years (For 2024, 2025 & 2026 upto 31.12.2026) +18%GST (Rs 1620) = Total 10,620/-	
Cheque / DD / UTR No.	
Please draw Cheque / DD for Rs 10,620/- (Rupees ten thousand six hundred and twenty only) in Fa- vour of “Federation of Indian Spice Stakeholders” (Cheque/DD Subject to realization)	
Bank Electronic transfer through RTGS : A/c NAME : FEDERATION OF INDIAN SPICE STAKEHOLDERS Current A/c No: 01570200001082. NEFT: BARB0(zero) UNJHAX. : BANK OF BARODA, UNJHA	
I agree to follow all the rules and regulations of the FEDERATION OF INDIAN SPICE STAKEHOLDERS	
Place	Date
Signature	Company's Stamp
For Official use only	
Approved by	Membership Registration No
Validity of Membership period	Entry made in Membership register



**FEDERATION OF INDIAN SPICE STAKEHOLDERS**

**Regd. office; 504, APMC Building, Market Yard, Unjha-384170,  
(North Gujarat)**

**Phone: +91 75750 12424, 983320999; E-mail: admin@fissh.org, [dg@fissh.org](mailto:dg@fissh.org)**

**New Membership Registration Form**

**Pan No: AADCF0181D**

**GST No: 24AADCF0181D1Z8**

<b>Name of the person (Please attach latest passport size photo)</b>	
<b>Designation</b>	
<b>Name of the company</b>	
<b>Status: Individual / Proprietorship / Partnership / LLP / Pvt. Ltd / Public Limited/ HUF/ Others</b>	
<b>Registered office address</b>	
<b>Phone No</b>	<b>Fax No</b>
<b>Cell No</b>	<b>WhatsApp No:</b>
<b>Email id</b>	<b>Website</b>
<b>Nature of business (Please mention Farmer / Traders / Processor / Manufacturer / Importer / Exporter / Agent / Broker / Service provider, Others</b>	
<b>Name of the products / service offered.</b>	
<b>Country of Export</b>	
<b>Country of Import</b>	
<b>GST No of the Organisation (Attach a copy)</b>	
<b>PAN card of the Organisation (Attach a copy)</b>	
<b>Spice Board Registration No &amp; Validity period</b>	
<b>Member of any other Association / Business Chambers / Federation</b>	
<b>Membership fee Rs 9000/- for three years (For 2024, 2025 &amp; 2026 upto 31.12.2026) + One-time Entry / Admission fee Rs 3000/- +18% GST (Rs 2160) = Total Rs 14160/-</b>	
<b>Cheque / DD / UTR No.</b>	
<b>Please draw Cheque / DD for Rs 14160/- (Rupees fourteen thousand one hundred sixty only) in Fa- vour of “Federation of Indian Spice Stakeholders” (Cheque/DD Subject to realization)</b>	
<b>Bank Electronic transfer through RTGS: A/c NAME: FEDERATION OF INDIAN SPICE STAKEHOLD- ERS Current A/c No: 01570200001082. NEFT: BARBo(zero)UNJHAX.: BANK OF BARODA, UNJHA</b>	
<b>I agree to follow all the rules and regulations of the FEDERATION OF INDIAN SPICE STAKEHOLD- ERS</b>	
<b>Place</b>	<b>Date</b>
<b>Signature</b>	<b>Company's Stamp</b>
<b>For Official use only</b>	
<b>Approved by</b>	<b>Membership Registration No</b>
<b>Validity of Membership period</b>	<b>Entry made in Membership register</b>





## ABOUT US

Federation of Indian Spice Stakeholders commonly known as FISS in the agro-trade in India and abroad is a Pan India association of prominent stakeholders of the Spice trade viz Farmers, Traders, Processors, Manufacturers and Exporters with an aim to bring them under one platform for creating a viable Eco-system for a sustainable growth and development of the spice trade.

FISS Head office is situated in Unjha Gujarat which has one of the biggest APMC in the country, well known commercial centre throughout India for its trade of Jeera (Cumin), Variati (Fennel Seeds), Isabgol (Psyllium Husk), Raido (Mustard Seeds), Dhaniya (Coriander), Methi (Fenugreek) among other spices.

The Trustees, office bearers & the Board of Directors of FISS consist of eminent leaders from the Spice Industry who work relentlessly to resolve the issues faced by the trade and represent the trade at appropriate levels.

India is predominantly an agrarian economy; the majority of the country's population depends on agriculture for their livelihood and this sector contributes roughly 14% of the country's total GDP.

FISS is one of its kind in the country and works as a catalyst between farmers and Industry.

As a part of our social responsibility, Federation imparts training to Agricultural University students by involving them in the crop survey and impart practical training as these young minds are the future of the country in sustainable growth, development of the agro-sector and building up food security.

### **Annual Crop Survey of Seed Spices Viz Coriander, Cumin, Fennel and Fenugreek**

The Federation undertakes physical and scientific crop surveys during January and February for the last many years of seed spices. The students of Dantiwada Agri University are engaged to tour the various seed spices growing area for surveying the crops under the guidance of the Federation members, faculty, agriculture experts, farmers and compiling the crop survey report which are presented at the Annual Spice Trade meet. The Federation crop survey report is released in the Annual Spice meet held in the month of March every year. Our reports are referred to by the Spice Trade and Ministry for its near accuracy.

Crop Survey 2024 & 2025 was supported by Directorate of Arecanut and Spices Development, Department of Agriculture and Farmers Welfare, Ministry of Agriculture and Farmers Welfare, Government of India

### **Annual Spice Trade Meet – The most coveted and flagship event of the Federation**

Federation has been successfully organising Annual Spice trade meet and Mid-Term meet during the last several years at Mumbai, Ahmedabad, Jaipur, Jodhpur, Udaipur, Neemuch, Goa and other places. During the annual meet the Crop survey report is revealed and during Mid-term meet review is undertaken to analyze the crop harvested in relation to the crop production estimated.

Interactive Panel discussion are conducted on the major seed spices i.e. Cumin seed, Coriander, Fennel seed and Fenugreek. Veterans and experts from the spice trade are invited as panellists to share their views on the topics moderated by experts from Zee Business, CNBC Awaaz, Times Group, Commodity World and others.

The discussion and deliberation at the panel are focused on Seed spices - Area of cultivation, Yield, Production, effect of climatic changes, Domestic and International consumption and demand pattern, Market Volatility, Stock availability, Effect on usage of pesticides, Organic farming, Crop rotation and Farmers welfare.

Stakeholders from the Spice trade eco-system consisting of farmers, traders, processors, manufacturers, exporters, brokers, agents and others from across India attend this event in large numbers to learn about the sowing, weather conditions, rainfall, crops yield, carried forward stocks, crops from other origin, demand and supply dynamics, future trends of consumption in domestic and international market, etc which are revealed helping them to strategize their business based on the crop survey report accompanied by networking and B2B opportunities amongst the who's who from the Spice and Agro trade.

### **Awarding Spice trade top performers for Domestic and Exports, farmers, young achievers, startups, Life time achievers**

**Theme of the year “Soil to Soul Connecting the Spice Industry”**

During Annual meet FISS award and recognise the top performers in Domestic and Exports trade, Young Achievers and start-ups, Felicitates veterans and stalwarts from the Spice trade with Life time Achievement award and Farmers for best agriculture practice, promoting cultivation of organic & Integrated Pest management (IPM) crops, etc

**International Trade Meet in Dubai, UAE**

Federation organised its first International Trade meet consisting of conference and gala dinner attended by 200+ delegates on 17<sup>th</sup> February 2024 at Dubai, UAE on the eve of the Gulf Food exhibition held from 19<sup>th</sup> to 24<sup>th</sup> February 2024. Federation provided a platform to explore new business opportunities, network with industry leaders from India & abroad, Foreign buyers, importers and help stay updated of the current and future trends. Federation plan to have several more such International trade meet in future for enhancing the spice export from India.

Federation esteemed members have a significant contribution to the exports of spices and spice products from India which was close to US\$ 4.73 BN during 2024-25.

The theme of the Federation for the year is **“Soil to Soul Connecting the Spice Industry”**

Federation is led by Mr. Tejus Gandhi, Chairman, Mr. U Karthik, Co-Chairman and, Mr Ajay Goyal Honorary Secretary supported by the dynamic Board of Directors and Trustees representing the various facet from the Spice Trade across India.

---

Federation wishes many happy returns of the day to Shri Samir Shah & Shri Faizal Sorathia Directors of FISS on their birthday celebration

Federation is happy to announce that the prestigious Gujarat Chamber of Commerce and Industry has partnered with Federation and have offered their complimentary membership to those who renew or register New membership of Federation up to 31.12.2023 giving them an opportunity to avail access to GCCI influential Network, super-charge business connect, stay informed about the industry trends and seize collaboration opportunities

Federation Newsletter ‘The Spice Aroma’ containing Domestic and International news of importance to the Spice trade is being send to our members, Govt Departments/ agencies, Indian & Foreign embassy among others for creating a wider presence of the Federation. ‘The Spice Aroma’ has attractive advertisement opportunities for members to promote their company and products.

Members are requested to renew their membership and continue enjoying the membership benefits offered by FISS and strengthen its collective power to make its voice heard at the corridor of power. Those who have already renewed may kindly ignore this message.

**REVISED MEMBERSHIP FEE**

- Patron Membership fee Rs 100000 + 18% GST for 9 years
- Renewal Membership fee Rs 6000+ 18% GST for 2 Years (Jan 2025 to Dec 2026)
- New members enrolment One-time Entry /admission fee Rs 3000 +Membership fee Rs 6000 for 2 years upto (Jan 2025 to Dec 2026) +18%GST

We look forward for your comments, feedback, suggestions and articles / writeups related to Spices and Spices products which could be of interest to the Spice trade to be published in the forthcoming issues

---

**“Good management is the art of making problems so interesting and their solutions so constructive that everyone wants to get to work and deal with them.”**

---

Thanks for sharing your valuable time

Contact us

For further information,

फेडरेशन ऑफ इंडियन स्पाइस स्टैकहोल्डर्स Feder-  
ation of Indian Spice Stakeholders,

504, APMC Building, Market Yard, Unjha 384170, North Gujarat

Phone: 91 7575012424, +9833320999

Email: [admn@fissh.org](mailto:admn@fissh.org), [dg@fissh.org](mailto:dg@fissh.org), [info@fissh.org](mailto:info@fissh.org), , Website: [www.fissh.org](http://www.fissh.org)